

# ASCENSION HEALTH Liquidity Worksheet

## Summary as of January 31, 2010

<b>ASSETS</b>		\$ in Thousands
<b>Daily Liquidity</b>		
Money Market Funds (Moody's rated Aaa)	\$ 458,310	
Dedicated bank lines	212,458	
Overnight Repurchase Agreements (Collateralized by Treasuries; P-1 Counterparty)	78,406	
US Treasuries & Aaa-rated Agencies (<3 year maturity)	551,712	
US Treasuries & Aaa-rated Agencies (>3 year maturity)	864,332	
<i>Subtotal Daily Liquidity (Cash &amp; Securities)</i>	2,165,218	
\$500 Million General Purpose Line of Credit	500,000	
Undrawn Portion of \$250m Taxable Commercial Paper Program	37,542	
<i>Subtotal Lines &amp; Unused CP</i>	537,542	
<b>Subtotal Daily Liquidity Including Taxable CP Program &amp; Line of Credit</b>		2,702,760
<b>Weekly Liquidity</b>		
Publicly Traded Fixed Income Securities (Aa3 or higher) and P-1 Commercial Paper	\$ 850,137	
Other Investment Grade Publicly Traded Fixed Income Holdings	455,313	
Exchange Traded Equities	1,287,653	
	2,593,103	
<b>Subtotal Weekly Liquidity</b>		2,593,103
<b>TOTAL DAILY AND WEEKLY LIQUIDITY</b>		5,295,864
<b>Monthly Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with one month notice or less		709,127
<b>Longer-Term Liquidity</b>		
Funds, vehicles, investments that allow withdrawals with greater than one month notice		930,292
<b>LIABILITIES (Self-Liquidity Debt Shorter than 13 Months &amp; CP)</b>		
<b>Weekly Put Bonds</b>		
VRDB Bonds (7-day)	\$ 792,275	
<i>Subtotal Recurring Weekly Liabilities</i>		792,275
<b>Seven Month Put Bonds (Windows)</b>		
7 Month Window VRDB's	\$ 81,500	
<i>Subtotal Seven Month Put Bonds</i>		81,500
<b>Taxable CP and Scheduled Mandatory Tender VRDBs Within 13 months<sup>1</sup></b>		
Taxable CP (backed by dedicated line)	\$ 212,458	
Mandatory tenders scheduled on: 02/03/2010	85,000	
Mandatory tenders scheduled on: 03/03/2010	173,550	
Mandatory tenders scheduled on: 03/15/2010	119,005	
Mandatory tenders scheduled on: 04/01/2010	56,285	
Mandatory tenders scheduled on: 05/04/2010	161,125	
Mandatory tenders scheduled on: 05/17/2010	162,050	
Mandatory tenders scheduled on: 06/15/2010	164,175	
Mandatory tenders scheduled on: 08/15/2010	85,000	
Mandatory tenders scheduled on: 11/01/2010	56,025	
	1,274,673	
<i>Subtotal Other Liabilities</i>		1,274,673
<b>TOTAL LIABILITIES (Self-Liquidity Debt &amp; CP Shorter Than 13 months)</b>		2,148,448

<sup>1</sup>Purchase dates staggered; maximum serial mode purchase dates in any given month is \$ 323,175